

BALMER LAWRIE & CO. LTD.**[A Government of India Enterprise]****Regd. Office : 21, Netaji Subhas Road, Kolkata - 700001****CIN : L15492WB1924GOI004835****Un-audited Financial Results for the Quarter & Nine Months Ended 31st December, 2014**

Rs. in Crores

	3 Months Ended 31st Dec. 2014	Preceding 3 Months Ended 30th Sept. 2014	3 Months Ended 31st Dec. 2013	Year to Date Figures for the Current Period	Year to Date Figures for the Previous Year	Previous Accounting Year 2013-14 [Audited]
1. Income from Operations						
(a) Net Sales/Income from operations (Net of Excise Duty)	704.75	683.15	630.03	2104.19	1952.36	2602.23
(b) Other Operating Income	7.43	6.26	6.39	22.23	16.19	24.40
Total Income from operation (Net)	712.18	689.41	636.42	2126.42	1968.55	2626.63
2. Expenditure						
(a) Cost of Materials Consumed	573.59	557.03	521.49	1712.56	1594.02	2104.24
(b) Purchase of Stock-in-Trade	-	-	-	5.46	0.07	0.07
(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock -in-Trade	9.19	(0.83)	(4.08)	10.19	(10.13)	(15.42)
(d) Employee Benefits Expenses	42.06	48.86	42.92	135.94	130.08	172.43
(e) Depreciation and Amortisation Expenses	7.26	6.87	4.81	19.99	14.06	19.59
(f) Other Expenses	52.16	57.36	47.29	164.83	149.81	200.81
Total expenses	684.26	669.29	612.43	2048.97	1877.91	2481.72
3. Profit/(Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1- 2)	27.92	20.12	23.99	77.45	90.64	144.91
4. Other Income	23.66	8.37	10.92	43.06	40.49	80.71
5. Profit/(Loss) from ordinary activities before finance cost and exceptional Items (3+4)	51.58	28.49	34.91	120.51	131.13	225.62
6. Finance cost	0.85	1.40	2.00	4.27	5.12	6.00
7. Profit/(Loss) from ordinary activities after finance cost but before exceptional Items (5 - 6)	50.73	27.09	32.91	116.24	126.01	219.62
8. Exceptional Items	-	-	-	-	-	-
9. Profit /Loss from ordinary activities before tax (7- 8)	50.73	27.09	32.91	116.24	126.01	219.62
10. Tax Expense	14.49	9.76	11.05	37.71	40.32	62.95
11. Net Profit/(Loss) from Ordinary Activities after Tax [9-10]	36.24	17.33	21.86	78.53	85.69	156.67
12. Extraordinary Items (net of Tax expense Rs.Nil)	-	-	-	-	-	-
13. Net Profit(+)/Loss(-) for the period [11-12]	36.24	17.33	21.86	78.53	85.69	156.67
14. Paid-up Equity Share Capital (Face Value per share - Rs. 10/-)	28.50	28.50	28.50	28.50	28.50	28.50
15. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						791.14
16. i Earnings per Share (Rs.) (before extraordinary items) of Rs. 10/- each (not annualised)						
(a) Basic	12.71	6.08	7.67	27.55	30.07	54.97
(b) Diluted	12.71	6.08	7.67	27.55	30.07	54.97

16. ii. Earnings per Share (Rs.) (after extraordinary items)						
of Rs. 10/- each (not annualised)						
(a) Basic	12.71	6.08	7.67	27.55	30.07	54.97
(b) Diluted	12.71	6.08	7.67	27.55	30.07	54.97
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding (*)						
- Number of Shares	1,08,87,416	1,08,87,416	1,08,87,416	1,08,87,416	1,08,87,416	1,08,87,416
- Percentage of Shareholding	38.20%	38.20%	38.20%	38.20%	38.20%	38.20%
2 Promoters and Promoter Group Shareholding (\$)						
a) Pledged/Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	-	-	-	-	-	-
- Percentage of Shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of Shares	1,76,13,225	1,76,13,225	1,76,13,225	1,76,13,225	1,76,13,225	1,76,13,225
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
- Percentage of Shares (as a % of the total share capital of the Company)	61.80%	61.80%	61.80%	61.80%	61.80%	61.80%
(*) Excludes 61.8% shares held by Balmer Lawrie Investments Ltd. (BLIL) which is a Government Company.						
(\$) In respect of shares held by BLIL.						

	3 months ended 31/12/2014
B INVESTOR COMPLAINTS	
Pending at the beginning of the Quarter	-
Received during the Quarter	6
Disposed off during the Quarter	5
Remaining unresolved at the end of the Quarter	1

Notes :

- (i) Previous period / year's figures have been re-grouped / re-arranged wherever necessary.
- (ii) The above results including Segment Reporting have been approved by the Board of Directors at its meeting held on 6th February, 2015.
- (iii) Pursuant to the enactment of the Companies Act 2013 (the 'Act'), the Company has, effective 1st April, 2014, reviewed and revised the estimated useful lives of its fixed assets, in accordance with the provisions of Schedule II of the Act. The consequential estimated impact (after considering the transition provision specified in Schedule II) on the results of the quarter is not material and an amount of Rs. 2.03 Crores (net of deferred tax) has been adjusted against the opening balance of Retained Earnings for the assets which had no residual life as on 1st April, 2014.
- (iv) The above results have been subjected to limited review by the Statutory Auditors of the Company in terms of Clause 41 of the Listing Agreement.