

BALMER LAWRIE & CO. LTD.
[A Government of India Enterprise]
Regd. Office : 21, Netaji Subhas Road, Kolkata - 700001
CIN : L15492WB1924GOI004835
Unaudited Financial Results for the Three Months ended 30 June 2014

	<u>Rs. in Crores</u>			
	3 Months Ended 30 June, 2014 <u>(Un-audited)</u>	Preceding 3 Months Ended 31 March, 2014 <u>(Audited)</u>	3 Months Ended 30 June, 2013 <u>(Un-audited)</u>	Previous Accounting Year 2013-14 <u>[Audited]</u>
1 Income from Operations				
(a) Net Sales/Income from operations (Net of Excise Duty)	716.29	649.87	679.67	2602.23
(b) Other Operating Income	8.54	8.21	2.86	24.40
Total Income from operation (Net)	724.83	658.08	682.53	2626.63
2. Expenditure				
(a) Cost of Materials Consumed/Services Rendered	581.94	510.22	550.66	2104.24
(b) Purchase of Stock-in-Trade	5.46	-	-	0.07
(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock -in-Trade	1.83	(5.29)	(2.21)	(15.42)
(d) Employee Benefits Expenses	45.02	42.35	43.17	172.43
(e) Depreciation and Amortisation Expenses	5.86	5.53	4.69	19.59
(f) Other Expenses (Any item exceeding 10% of the Total Expenses relating to continuing operation to be shown separately)	55.31	51.00	50.09	200.81
Total expenses	695.42	603.81	646.40	2481.72
3. Profit/(Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1- 2)	29.41	54.27	36.13	144.91
4. Other Income	11.03	40.22	16.02	80.71
5. Profit/(Loss) from ordinary activities before finance cost and exceptional Items (3+4)	40.44	94.49	52.15	225.62
6. Finance cost	2.02	0.88	1.59	6.00
7. Profit/(Loss) from ordinary activities after finance cost but before exceptional Items (5 - 6)	38.42	93.61	50.56	219.62
8. Exceptional Items	-	-	-	-
9. Profit /Loss from ordinary activities before tax (7- 8)	38.42	93.61	50.56	219.62
10. Tax Expense	13.46	22.63	15.93	62.95
11. Net Profit/(Loss) from Ordinary Activities after Tax [9-10]	24.96	70.98	34.63	156.67
12. Extraordinary Items (net of Tax expense Rs.Nil)	-	-	-	-
13. Net Profit(+)/Loss(-) for the period [11-12]	24.96	70.98	34.63	156.67
14. Paid-up Equity Share Capital (Face Value per share - Rs. 10/-)	28.50	28.50	28.50	28.50
15. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				791.14
16. i Earnings per Share (`) (before extraordinary items)				

(of Rs. 10/- each (not annualised)				
(a) Basic	8.76	24.90	12.15	54.97
(b) Diluted	8.76	24.90	12.15	54.97
16. ii. Earnings per Share () (after extraordinary items)				
(of Rs. 10/- each (not annualised)				
(a) Basic	8.76	24.90	12.15	54.97
(b) Diluted	8.76	24.90	12.15	54.97

A PARTICULARS OF SHAREHOLDING

1 Public Shareholding (*)				
- Number of Shares	1,08,87,416	1,08,87,416	1,08,87,416	1,08,87,416
- Percentage of Shareholding	38.20%	38.20%	38.20%	38.20%
2 Promoters and Promoter Group Shareholding (\$)				
a) Pledged/Encumbered				
- Number of Shares	-	-	-	-
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	-	-	-	-
- Percentage of Shares (as a % of the total share capital of the Company)	-	-	-	-
b) Non-encumbered				
- Number of Shares	1,76,13,225	1,76,13,225	1,76,13,225	1,76,13,225
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100%	100%	100%	100%
- Percentage of Shares (as a % of the total share capital of the Company)	61.80%	61.80%	61.80%	61.80%

(*) Excludes 61.8% shares held by Balmer Lawrie Investments Ltd. (BLIL) which is a Government Company.

(\$) In respect of shares held by BLIL.

	3 months ended 30/06/2014
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	-
Disposed of during the quarter	-
Remaining unresolved at the end of the quarter	-

Notes :

- (i) Previous period / year's figures have been re-grouped / re-arranged wherever necessary.
- (ii) The above results including Segment Reporting have been approved by the Board of Directors at its meeting held on 8 August, 2014.
- (iii) The above results have been subjected to limited review by the Statutory Auditors of the Company in terms of Clause 41 of the Listing Agreement.
- (iv) Pursuant to the enactment of the Companies Act 2013 (the 'Act'), the Company has, effective 1st April, 2014, reviewed and revised the estimated useful lives of its fixed assets, in accordance with the provisions of Schedule II of the Act. The consequential estimated impact (after considering the transition provision specified in Schedule II) on the results of the quarter is not material and an amount of Rs. 4.53 Crores (net of deferred tax) has been adjusted against the opening balance of Retained Earnings for the assets which had no residual life as at 1st April, 2014.
- (v) The Annual General Meeting of the Company is scheduled to be held on 25 September, 2014.