

BALMER LAWRIE & CO. LTD.
[A Government of India Enterprise]
Regd. Office : 21, Netaji Subhas Road, Kolkata - 700001

Un-audited Financial Results for the Quarter & Nine Months Ended 31st December, 2013

Rs. in Crores

	3 Months Ended 31st Dec. <u>2013</u>	Preceding 3 Months Ended 30th Sept. <u>2013</u>	3 Months Ended 31st Dec. <u>2012</u>	Year to Date Figures for the Current Year	Year to Date Figures for the Previous Year	Previous Accounting Year 2012-13 <u>[Audited]</u>
1. <u>Income from Operations</u>						
(a) Net Sales/Income from operations (Net of Excise Duty)	630.03	642.66	642.56	1952.36	1934.71	2559.60
(b) Other Operating Income	6.39	6.94	3.36	16.19	11.18	21.08
Total Income from operation (Net)	636.42	649.60	645.92	1968.55	1945.89	2580.68
2. <u>Expenditure</u>						
(a) Cost of Materials Consumed	521.49	521.87	514.46	1594.02	1555.30	2049.29
(b) Purchase of Stock-in-Trade	-	0.07	(0.16)	0.07	-	0.34
(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock -in-Trade	(4.08)	(3.84)	1.43	(10.13)	(1.54)	(2.79)
(d) Employee Benefits Expenses	42.92	43.99	39.99	130.08	114.36	158.80
(e) Depreciation and Amortisation Expenses	4.81	4.56	4.21	14.06	11.84	16.63
(f) Other Expenses	47.29	52.43	46.78	149.81	138.90	189.59
Total expenses	612.43	619.08	606.71	1877.91	1818.86	2411.86
3. Profit/(Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1- 2)	23.99	30.52	39.21	90.64	127.03	168.82
4. Other Income	10.92	13.55	9.24	40.49	39.65	58.92
5. Profit/(Loss) from ordinary activities before finance cost and exceptional Items (3+4)	34.91	44.07	48.45	131.13	166.68	227.74
6. Finance cost	2.00	1.53	1.45	5.12	3.56	4.22
7. Profit/(Loss) from ordinary activities after finance cost but before exceptional Items (5 - 6)	32.91	42.54	47.00	126.01	163.12	223.52
8. Exceptional Items	-	-	-	-	-	-
9. Profit /Loss from ordinary activities before tax (7- 8)	32.91	42.54	47.00	126.01	163.12	223.52
10. Tax Expense	11.05	13.34	14.59	40.32	50.60	60.75
11. Net Profit/(Loss) from Ordinary Activities after Tax [9-10]	21.86	29.20	32.41	85.69	112.52	162.77
12. Extraordinary Items (net of Tax expense Rs. Nil)	-	-	-	-	-	-
13. Net Profit(+)/Loss(-) for the period [11-12]	21.86	29.20	32.41	85.69	112.52	162.77
14. Paid-up Equity Share Capital (Face Value per share - Rs. 10/-)	28.50	28.50	16.29	28.50	16.29	16.29
15. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						706.71
16. i Earnings per Share (Rs.) (before extraordinary items) of Rs. 10/- each (not annualised)						
(a) Basic	7.67	10.25	11.37	30.07	39.48	57.11
(b) Diluted	7.67	10.25	11.37	30.07	39.48	57.11
16. ii Earnings per Share (Rs.) (after extraordinary items) of Rs. 10/- each (not annualised)						
(a) Basic	7.67	10.25	11.37	30.07	39.48	57.11
(b) Diluted	7.67	10.25	11.37	30.07	39.48	57.11

A PARTICULARS OF SHAREHOLDING

1	Public Shareholding (*)						
	- Number of Shares	1,08,87,416	1,08,87,416	62,21,381	1,08,87,416	62,21,381	62,21,381
	- Percentage of Shareholding	38.20%	38.20%	38.20%	38.20%	38.20%	38.20%
2	Promoters and Promoter Group Shareholding (\$)						
	a) Pledged/Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of Shares	1,76,13,225	1,76,13,225	1,00,64,700	1,76,13,225	1,00,64,700	1,00,64,700
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the Company)	61.80%	61.80%	61.80%	61.80%	61.80%	61.80%
(*)	Excludes 61.8% shares held by Balmer Lawrie Investments Ltd. (BLIL) which is a Government Company.						
(\$)	In respect of shares held by BLIL.						

	3 months ended 31/12/2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the Quarter	-
Received during the Quarter	-
Disposed of during the Quarter	-
Remaining unresolved at the end of the Quarter	-

Notes :

- (i) Previous period / year's figures have been re-grouped / re-arranged wherever necessary.
- (ii) The above results including Segment Reporting have been approved by the Board of Directors at its meeting held on 7 February, 2014.
- (iii) Consequent to the approval of the shareholders, vide the postal ballot, the Company has issued Bonus Shares in the proportion of three new equity shares for every four existing equity shares held. Accordingly, a sum of Rs.12.21 crores has been capitalised out of General Reserve and transferred to Share Capital Account on allotment of fully paid bonus shares on 25th May, 2013. The Earnings per Share of all periods presented have been adjusted for Bonus issue of 3:4.
- (iv) The above results have been subjected to limited review by the Statutory Auditors of the Company in terms of Clause 41 of the Listing Agreement.