

*Audited Financial Results (Consolidated) for the year ended 31st
March, 2013 of Balmer Lawrie & Co. Ltd. and its Subsidiary and Joint Ventures*

Rs. in Crores

Particulars	Consolidated	
	31.03.2013	31.03.2012
1. Income from Operations		
(a) Net Sales/Income from operations (Net of Excise Duty)	2967.32	2621.39
(b) Other Operating Income	50.97	50.05
Total Income from operations (Net)	3018.29	2671.44
2. Expenses		
(a) Cost of Materials Consumed/Services Rendered	2323.43	2036.69
(b) Purchase of Stock-in-Trade	1.60	0.66
(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock -in-Trade	(4.24)	(0.03)
(d) Employee Benefits Expenses	205.24	180.57
(e) Depreciation and Amortisation Expenses	37.85	34.97
(f) Other Expenses	257.93	240.57
Total expenses	2821.81	2493.43
3. Profit/(Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1- 2)	196.48	178.01
4. Other Income	54.91	47.22
5. Profit/(Loss) from ordinary activities before finance cost and exceptional Items (3+4)	251.39	225.23
6. Finance cost	22.69	23.01
7. Profit/(Loss) from ordinary activities after finance cost but before exceptional Items (5 - 6)	228.70	202.22
8. Exceptional Items	-	-
9. Profit /Loss from ordinary activities before tax (7- 8)	228.70	202.22
10. Tax Expense	61.55	54.16
11. Net Profit/(Loss) from Ordinary Activities after Tax [9-10]	167.15	148.06
12. Extraordinary Items (net of Tax expense Rs._Nil)	-	-
13. Net Profit / Loss for the period (11-12)	167.15	148.06
14. Paid-up Equity Share Capital (Face Value per share - Rs. 10/-)	16.29	16.29
15. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	846.75	742.19
16. i Earnings per Share (before extraordinary items) (of Rs. 10/- each)		
(a) Basic	102.63	90.91
(b) Diluted	58.65	51.95
16. ii Earnings per Share (after extraordinary items) (of Rs. 10/- each)		
(a) Basic	102.63	90.91
(b) Diluted	58.65	51.95
A PARTICULARS OF SHAREHOLDING		
1 Public Shareholding (*)		
- Number of Shares	62,21,381	62,21,381

- Percentage of Shareholding 38.20% 38.20%

2 Promoters and Promoter Group Shareholding (\$)

a) Pledged/Encumbered

- Number of Shares - -
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group) - -
- Percentage of Shares (as a % of the total share capital of the Company) - -

b) Non-encumbered

- Number of Shares 1,00,64,700 1,00,64,700
- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group) 100% 100%
- Percentage of Shares (as a % of the total share capital of the Company) 61.80% 61.80%

(* Excludes 61.8% shares held by Balmer Lawrie Investments Ltd. which is a Government Company.

(\$ In respect of shares held by BLIL.

Notes :

(i) The Consolidated Financial Results include results of the following Companies drawn in accordance with Accounting Standards 21 and 27 issued by the Institute of Chartered Accountants of India.

(ii) The statement of Assets and Liabilities as required under clause-41(V)(h) of the Listing Agreement is as under :

		Rs. in Crores	
		Audited As at 31/03/2013	Audited As at 31/03/2012
A EQUITY AND LIABILITIES			
1 Shareholder's Funds			
(a) Share Capital		16.29	16.29
(b) Reserves & Surplus		846.75	742.19
Sub-Total - Shareholders Fund		863.04	758.48
2 Minority Interest			
		3.46	3.06
3 Non - Current Liabilities			
(a) Long-Term Borrowings		114.31	125.48
(b) Deferred Tax Liabilities (Net)		1.51	5.90
(c) Other Long-Term Liabilities		45.09	38.02
(d) Long - Term Provisions		9.82	7.89
Sub - Total - Non - Current Liabilities		170.73	177.29
4 Current Liabilities			
(a) Short-Term Borrowings		64.49	73.89
(b) Trade Payables		303.27	277.65
(c) Other Current Liabilities		184.57	180.43
(d) Short - Term Provisions		136.59	148.49
Sub - Total - Current Liabilities		688.92	680.46
TOTAL - EQUITY AND LIABILITIES		1726.15	1619.29
B ASSETS			
1 Non-Current Assets			
(a) Fixed Asset		463.58	426.63
(b) Non-Current Investments		0.15	0.15
(c) Long-Term Loans and Advance		28.20	30.13
(d) Other Non-Current Assets		0.14	0.07
Sub - Total - Non - Current Assets		492.07	456.98
2 Current Assets			
(a) Inventories		283.56	287.25
(b) Trade Receivables		449.28	439.08
(c) Cash and Cash Equivalents		412.02	356.81
(d) Short-term loans and advances		76.31	68.14
(e) Other current assets		12.91	11.03

Sub - Total - Current assets

1234.08

1162.31

TOTAL - ASSETS

1726.15

1619.29

Name of the Company

Balmer Lawrie & Co. Ltd.

Balmer Lawrie (UK) Ltd.	100%
Balmer Lawrie (UAE) Llc.	49%
Balmer Lawrie - Van Leer Ltd.	48%
Transafe Services Ltd.	50%
Avi Oil India Private Ltd.	25%
Balmer Lawrie Hind Terminal Pvt. Ltd.	50%

(iii) The financial statements have been prepared as per revised schedule VI to the Companies Act, 1956.

(iv) Figures have been re-grouped / re-arranged wherever necessary.

(PRABAL BASU)
Director (Finance)

Place : Kolkata

Date : 29th May, 2013